STEP SINGAPORE

Proudly Presents

THE EFFECT OF MATRIMONIAL ISSUES ON TRUSTS

Supreme Court Auditorium, Level B2, Supreme Court Building (1 Supreme Court Lane)
30 January 2008 (Wednesday) ♦ 5.00-7.30pm

About this Seminar

STEP Singapore is pleased to present this update on the effect of matrimonial issues on trusts – drawing on recent cases including from UK and Jersey as well as considering what approach might be expected in Singapore.

This talk will discuss the trend of cases in the UK matrimonial courts culminating in the Minwallah and Charman cases and then look at the more promising case of A v A and St George Trust Company, which sets the record straight on some of the more blatant excesses of the Family Division of the High Court. The Jersey review will look at some of the reactions in Jersey to the English Courts, consider the benefits for Singapore business, and then consider what the Courts here might have to say on the subject. Finally, we will consider some of the tactical issues for trustees to consider when faced with a divorce or possible divorce – including the disclosure of letters of wishes, whether or not to intervene.

We welcome all members and practitioners in the trust industry to join us for this seminar, which will be followed by a networking break.

Seminar Programme

5.00-5.15pm	***Registrations & Refreshments***
5.15-5.20pm	**Opening Remarks & Overview by Chairperson:**
	Mr. Bill Lexmond - President, STEP Singapore
5.20-6.00pm	**The Effect of Matrimonial Issues on Trusts**
	Mr. Mark Biddlecombe - Director, Rathbone Trust (Singapore) Pte Limited
6.00-6.40pm	**A Singapore Law Perspective**
	Ms Ang Kim Lan - Exectuive Director, Goodwins Law Corporation
6.40-7.00pm	**Q&A Session & Closing Remarks**
7.00-7.30pm	**Networking Break**

About the Chairperson

Mr. Bill Lexmond – Managing Director of Wealth Planning, UBS AG; President, STEP Singapore

Bill Lexmond is the Managing Director of Wealth Planning for UBS in Asia Pacific. Bill has been living in Asia since 1989, arriving in Singapore in 1994. He studied in Canada at University of Waterloo (Mathematics) and Queen's University (Law). He has been involved in trusts and taxation matters for over 20 years, in Canada and in Asia. In Singapore, prior to joining UBS in 2004, Bill was with PricewaterhouseCoopers for 7 years and Citibank for 2 1/2 years. Bill is currently the Singapore Chair of the Society of Trust and Estate Practitioners and is on the Board of the Singapore Branch of the International Fiscal Association. Bill has spoken at and/or chaired many seminars in Asia, including the very successful inaugural STEP Asia Conference held in Singapore October 2005.

About the Speakers

Mr. Mark Biddlecombe - Director, Rathbone Trust (Singapore) Pte Limited

Mr. Biddlecombe is a Director of Rathbone Trust (Singapore) Pte Limited, having arrived in Singapore from Jersey in June 2007. He has 16 years of experience in the trust industry, including 2 years with Nick Jacob at Rooks Rider. He trained as a Barrister, and is a practicing Solicitor with the Jersey-based English firm of Nigel Harris & Partners of which he is an Associate Partner.

Ms Ang Kim Lan – Executive Director, Goodwins Law Corporation

Kim Lan is the Executive Director of Goodwins Law Corporation. She has been in practice since 1986, except for a 2-year break (1992-1994) where she obtained her MBA in the States. Besides overseeing the Financial Services Department in Goodwins, she also heads the Trusts Department in Goodwins, advising clients on how to use trusts effectively as well as advising trust companies on compliance issues. She is a member of the Society of Financial Service Professionals and the Singapore Insurance Institute.

REGISTRATION FORM

Name (Dr/Mr/Mrs/Miss/Mdm): ____________________

Name and Address of Organisation: ____________________

STEP Membership No: ____________________ Position in Organisation: ____________________

Tel number: ____________ Fax number: ____________ Email: ____________________

(A valid email address is required for confirmation of registration.)

MEMBERSHIP *(Please circle as appropriate.)*	**FEES**
Members of STEP, CPA Australia, International Fiscal Association (IFA), International Tax Planning Association (ITPA), Law Society of Singapore, Singapore Corporate Counsel Association (SCCA), STA (Singapore Trustees Association), Singapore Association of the Institute of Chartered Secretaries and Administrators (SAICSA)	**S$50.00**
Others	**S$80.00**

☐ ***STEP Member*** ☐ ***CPA Australia Member*** ☐ ***IFA Member*** ☐ ***ITPA Member*** ☐ ***Law Society Member***

☐ ***SAICSA Member*** ☐ ***SCCA Member*** ☐ ***STA Member*** ☐ ***Others***

Mode of payment: ☐ ***Cheque*** ☐ ***Telegraphic Transfer***

Telegraphic Transfer Details:

Account Name: STEP (Singapore Chapter) Account Number: 048-017070-6 SWIFT code: DBSSGSG
Bank Details: DBS Bank Address: Raffles Place Branch, 22 Malacca Street, #01-00 Royal Brothers Building, Singapore 048980.
Please email secretariat@step.org.sg after the T/T has been done for our follow-up with the bank. Registration fees must be received nett of all bank charges.

Cheque Details:

Cheque payments should be made payable to **"STEP (SINGAPORE CHAPTER)"** & arrive at our office at **"c/o INTELLITRAIN PTE LTD, 3 Raffles Place #07-01 Bharat Building S048617"** with the completed registration form on or before the closing date, **Wednesday, 23 January 2008**.

For further enquiries, please contact: STEP (Singapore) Secretariat
Tel: 31287781 Fax: (65) 63299699 E-mail: secretariat@step.org.sg Website: www.step.org.sg

REGISTRATION, REFUND & CANCELLATION POLICY

1. *Registrations will be confirmed upon receipt of full payment accompanied by a duly completed registration form.*
2. *The Organisers reserve the right to refuse to register or admit any participant, and to cancel or postpone the course.*
3. *Equivalent substitute delegates are welcomed, subject to the Organisers being notified at least 2 working days before the course of the substitute delegate.*
4. *The Organisers will not entertain any request for a refund of fees. However a confirmed registrant who has paid in full the course fees but does not turn up for the course will be entitled to collect a set of the materials provided.*

STEP CPD Scheme
CPD Hours: 1.5 structured hour

The Law Society's vMCPD Scheme
Programme Category: Professional Practice
Training Level: Update

Practice Area: Category 7 (Trusts)
CPD Hours: 1 hour 45 mins